



Rod Landrum
 1902 S. US Hwy 59
 Parsons, KS 67357
 620-820-5243
 labettehealth.com
 rlandrum@labettehealth.com



Family First

Take
 advantage of
 tax incentives with

Charitable Planning

The biggest obstacle to providing for your family is often taxes. However, when you include a charitable beneficiary like us in your planning, you can often give more to your family from your tax savings. There are a number of ways to provide assets and income to your loved ones by taking advantage of charitable planning tax incentives designed to benefit you.

Pay less in taxes, save more for your family and leave a legacy in support of our cause. With tools such as the charitable remainder unitrust, charitable gift annuity and life insurance, we can help you direct your assets to your loved ones and avoid taxes while also giving to a charitable cause like ours.

Call or email us for a complimentary no-obligation look at the tools and strategies we have to help you reach your goals.

Pay More Taxes or Give More to Your Family – Which Do You Choose?

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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 With proper planning
 capital gains taxes
 can be reduced or
 eliminated.


 Create a charitable
 legacy supporting the
 causes important to you
 while freeing assets
 for family.


 The estate tax
 may be reduced or
 eliminated.